



# Investor Presentation

April 2026

# Important Disclosures

Sovren Technologies Inc. is currently undertaking a private placement offering of Preferred Shares pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended (the "Securities Act"), and/or Rule 506(c) of Regulation D promulgated thereunder. Digital Offering, member FINRA/SIPC is the broker-dealer of record for this offering. Investors should consider the investment objectives, risks, and investment time horizon of the Company carefully before investing. The private placement memorandum relating to this offering of equity interests by the Company will contain this and other information concerning the Company and the securities referenced in this document, including risk factors, which should be read carefully before investing. **In Accordance therewith, you should be aware that (i) the securities may be sold only to "accredited investors," as defined in Rule 501 of Regulation D; (ii) the securities will only be offered in reliance on an exemption from the registration requirements of the Securities Act and will not be required to comply with specific disclosure requirements that apply to registration under the Securities Act; (iii) the United States Securities and Exchange Commission will not pass upon the merits of or give its approval to the securities, the terms of the offering, or the accuracy or completeness of any offering materials; (iv) the securities will be subject to legal restrictions on transfer and resale and investors should not assume they will be able to resell their securities; investing in these securities involves a high degree of risk, and investors should be able to bear the loss of their entire investment. Furthermore, investors must understand that such investment could be illiquid for an indefinite period of time. No public market currently exists for the securities, and if a public market develops following the offering, it may not continue.** The Company intends to list its securities on a national exchange and doing so entails significant ongoing corporate obligations including but not limited to disclosure, filing and notification requirements, as well compliance with applicable continued quantitative and qualitative listing standards.

**Significant risk factors include: i) our reliance on building a sovereign, full-stack technology ecosystem creates substantial execution, financing, operational, and market adoption risks that could result in the loss of all or part of an investment, ii) the loss of a material portion of our existing content creators, or our failure to recruit new content creators, may materially harm our business and results of operations, iii) if the security of our information technology systems or data is compromised or if our platform is subjected to cyber or other attacks that compromise user or partner accounts or frustrate or thwart our users', partners', or advertisers' ability to access our products and services, our reputation and business could be seriously harmed, iv) the unique nature of our owned-stack technology may hinder rapid response to shifting product trends and consumer preferences, risking lower sales, excess inventory, and reduced margins in commerce-related initiatives, and v) volatility and adverse developments in digital assets could reduce confidence in blockchain ecosystems and materially impair adoption of our native blockchain protocol (Optio Blockchain) and Pay by Sovren Wallet.**

The offering documents may include "forward-looking statements" within the meaning of Section 27A of the Securities Act and Section 21E of the Exchange Act of 1934, as amended, and are intended to be covered by the safe harbor provisions for forward looking statements. This information is supplied from sources we believe to be reliable but we cannot guarantee accuracy. Although we believe our expectations expressed in such forward-looking statements are reasonable, we cannot assure you that they will be realized. Investors are cautioned that such forward-looking statements involve risks and uncertainties, including, but not limited to the risks and uncertainties set forth in the attached materials, which could cause actual results to differ materially from the anticipated results set forth in such forward-looking statements. Any forward-looking statement made by us speaks only as of the date on which it is made, and we undertake no obligation to publicly update any forward-looking statement except as may be required by law.

The Company is "Testing the Waters" under Regulation A under the Securities Act of 1933. The Company is not under any obligation to make an offering under Regulation A. No money or other consideration is being solicited in connection with the information provided, and if sent in response, will not be accepted. No offer to buy the securities can be accepted and no part of the purchase price can be received until an offering statement on Form 1-A has been filed and until the offering statement is qualified pursuant to Regulation A of the Securities Act of 1933, as amended, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time before notice of its acceptance given after the qualification date. Any person's indication of interest involves no obligation or commitment of any kind. The information in that offering statement will be more complete than the information the Company is providing now, and could differ materially. You must read the documents filed. No offer to sell the securities or solicitation of an offer to buy the securities is being made in any state where such offer or sale is not permitted under the "blue sky" or securities laws thereof. No offering is being made to individual investors in any state unless and until the offering has been registered in that state or an exemption from registration exists therein.

The securities offered using Regulation A are highly speculative and involve significant risks. The investment is suitable only for persons who can afford to lose their entire investment. Furthermore, investors must understand that such investment could be illiquid for an indefinite period of time. No public market currently exists for the securities, and if a public market develops following the offering, it may not continue. The Company intends to list its securities on a national exchange and doing so entails significant ongoing corporate obligations including but not limited to disclosure, filing and notification requirements, as well compliance

# Planning to Pursue a Public Offering and Listing



The company anticipates conducting a public offering and a subsequent NASDAQ or NYSE Listing. Additionally, the Company has reserved the Symbol "SOVR."

(1) Size of offering may be raised or lowered in the future without advance notice.

(2) Successful listing on the NASDAQ exchange or NYSE is subject to meeting specific requirements and completing the offering.

(3) Sovren Technologies intends to list its securities on a national exchange and doing so entails significant ongoing corporate obligations including but not limited to disclosure, filing and notification requirements, as well compliance with applicable continued quantitative and qualitative listing standards.

Our common stock is not currently listed or quoted on any exchange. We intend to apply to have our common stock listed on either NASDAQ or the NYSE (if on NASDAQ, under the symbol "SOVR"). However, the listing of our common stock on the NASDAQ or NYSE is not a condition of our proceeding with this Offering, and no assurance can be given that our application to list will be approved or that an active trading market for our common stock will develop. Reserving a ticker symbol is not a guarantee of going public; any listing is subject to approvals. All rights reserved. This document, design screens or any portion thereof may not be reproduced or used in any manner whatsoever without the express permission of Sovren Technologies.

**sovren**  
TECHNOLOGIES

**INVEST NOW**

We're building the future of digital freedom. Join us today!

**INVEST.PARLER.COM**

Contact: Digital Offering

Email: [parler@digitaloffering.com](mailto:parler@digitaloffering.com)

# Summary Of Terms

SEE PPM FOR FULL OFFERING TERMS

## Securities Offered

Series A Convertible Preferred Stock (the “Shares”) that are convertible into Class A Common Shares at a 25% discount or greater as described below to a future public offering price.

## Offering Amount

The Company is offering 2,000 Shares at a price of \$5,000, for a base offering amount of \$10,000,000 (the “Offering Amount”), and has the right, in its sole option, to increase the size of the offering to a total of \$5,000 Shares, for an offering amount of \$25,000,000 (the “Maximum Amount”).

## Price per Share

\$5,000

## Minimum Investment

One Share at \$5,000 per Share.

## Anticipated Closing Date

Closings will be held on a rolling basis and will continue until the Offering Amount or the Maximum Amount has been raised, as applicable, or the Company decides to terminate the Offering in its sole discretion.

## Perks

Investors participating in the Preferred Round will receive up to a 20% advertising credit within the Sovren Ads Network, scaled by investment size. This program links investor participation to real marketing value, helping companies promote their products while accelerating adoption of the Sovren ecosystem.

# Summary Of Terms

SEE PPM FOR FULL OFFERING TERMS

## Investors

The Shares will be sold only to accredited investors within the meaning of the 1933 Act pursuant to the exemption from the registration Requirements of the 1933 Act provided by Rule 506(c) of Regulation D promulgated under the 1933 Act. Investors who wish to purchase Shares will be required to provide verification of their accredited investor status.

## Liquidation Preference

\$5,000 per Share (subject to appropriate adjustment in the event of any stock dividend, stock split, combination or other similar recapitalization with respect to the Series A Preferred Stock) (the "Liquidation Preference").

## Preferred Dividend

The Shares will carry an annual dividend payment of 7.0%\* of the price per Share. The dividend on the Shares shall accrue annually, beginning from the date of the issuance of the Shares, and will accrue until the conversion of the Shares. Dividends will be payable (entirely or partially) in cash when, as, and if declared by the Board of Directors. Notwithstanding the foregoing, in the event a Liquidity Event (as defined in the Certificate of Designation), conversion or sale occurs prior to the end of a year, the portion of dividends shall be paid with respect to such partial year.

At the time of the issuance of the Shares, the Shares will be senior preferred equity of our Company and contain customary provisions restricting the payment of dividends on junior equity prior to the payment in full of the accrued and unpaid dividends on the Shares.

## Optional Conversion

Each Share (and any fractional Share) shall be convertible at the option of the holder thereof (1) at any time after the original issue date and (2) on the closing of a Qualified Financing. Upon conversion, the number of shares of Class A Common Stock issued will equal the quotient of (x) the applicable Liquidation Preference of such Share being converted plus any accrued but unpaid dividends payable on such Share divided by (y) as follows: (i) with respect to a conversion pursuant to (1), the applicable Adjusted Conversion Price as of the time of the conversion; and (ii) with respect to a conversion pursuant to clause (2) (Qualified Financing), the lowest of (A) the applicable Adjusted Conversion Price as of the time of the conversion, (B) 75% of the price per one share of the securities sold in the Qualified Financing (calculated to the nearest one-hundredth of a cent) and (C) the Valuation Cap Share Price.

## Mandatory Conversion

To the extent not previously converted, the Shares will automatically convert into shares of Class A Common Stock upon (1) the closing of an IPO, (2) the written election of the holders of at least a majority of the outstanding Shares, or (3) the closing of a Qualified Sale. Upon conversion, the number of shares of Class A Common Stock issued will equal the quotient of (x) the applicable Liquidation Preference of such Share being converted plus any accrued but unpaid dividends payable on such Share divided by (y) as follows: (i) with respect to a conversion pursuant to clause (1) (IPO), the lowest of (A) the applicable Conversion Price as of the time of the conversion and (B) 75% the price per Share sold to the public in the IPO (calculated to the nearest one hundredth of a cent) and (C) the Valuation Cap Share Price; (ii) with respect to a conversion pursuant to clause (2) (Qualified Sale), the lowest of (A) the applicable Conversion Price as of the time of the conversion, and (B) 75% of the aggregate consideration payable per Share upon the Qualified Sale (including cash, the fair market value of any non-cash consideration as determined in faith by the Board of Directors, and any amounts set aside in escrow or subject to earn-out, as reasonable determined in good faith by the Board of Directors, the "Per Share Qualified Sale Consideration") (calculated to the nearest one-hundredth of a cent), and (C) the Valuation Cap Share Price and (iii) with respect to a conversion pursuant to (2) (majority election), the applicable Conversion Price as of the time of the conversion.

\*The annual dividend is contingent on Sovren's ability to pay the dividend issue shares in the case of a conversion

# Summary Of Terms

SEE PPM FOR FULL OFFERING TERMS

## **Mandatory Conversion (cont).**

The “Conversion Price” of a Share shall initially equal \$20.00, subject to adjustment as set forth in the Certificate of Designation (the “Adjusted Conversion Price”); provided that, the Conversion Price for purposes of (i) converting Shares upon an IPO shall equal the lowest of (A) the Adjusted Conversion Price, (B) 75% of the price per Share or deemed price per Share sold to the public in the IPO, and (C) the Valuation Cap Share Price, (ii) converting Shares upon the consummation of a Qualified Financing shall be the lowest of (A) the Adjusted Conversion Price, (B) 75% of the price per one share of the securities sold in the Qualified Financing, and (C) the Valuation Cap Share Price and (iii) converting Shares upon the consummation of a Qualified Sale shall be the lowest of (A) the Adjusted Conversion Price, (B) 75% of the Per Share Qualified Sale Consideration and (C) the Valuation Cap Share Price.

“Qualified Financing” means a round of equity financing consummated by the Company after the Offering in which the Company receives aggregate gross proceeds equal to \$25,000,000 or more.

“IPO” shall mean (i) the initial public offering of capital stock of the Corporation or any successor thereof, including without limitation, a public offering of securities pursuant to Regulation A promulgated under the Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder, the filing with the Securities and Exchange Commission of a registration statement on a Form 8-A, (ii) a public offering of securities pursuant to the filing of a Form S-1, or (iii) a direct listing of the Company’s securities on a national securities exchange.

“Qualified Sale” means any Liquidity Event (as defined in the Certificate of Designation) in which we elect to require the mandatory conversion of the Shares; provided that such conversion will not be used to lower the amount of consideration such holder would have been entitled to receive in the Liquidity Event if a conversion of the Shares was not mandated by the Company in connection with such Liquidity Event.

“Valuation Cap Share Price” shall mean the per share price equal to \$200,000,000 divided by the number of shares of Common Stock outstanding immediately prior to the (i) closing of the IPO, (ii) Qualified Financing (iii) Qualified Sale, as the case may be, on a fully-diluted basis (including any shares of Common Stock that are issuable upon conversion and/or exercise of any other securities).

## **Voting Rights**

The Shares shall have no voting rights.

## **Registration Rights**

The shares of Class A Common Stock to be issued upon conversion of the Shares shall not be registered upon issuance and will be subject to Rule 144 holding period; however, they shall have piggyback registration rights with regard to future registrations of the Company’s securities pursuant to the Securities Act.

## **Anti-Dilution Provision**

The original Conversion Price of the Shares (other than the conversion prices referenced in the provision of the Conversion Price definition) will be subject to adjustment for any forward or reverse share split, share dividend or recapitalization affecting the Shares or the Class A Common Stock. Additionally, until the completion of an IPO, the Conversion Price (other than the conversion prices referenced in the provision of the Conversion Price definition) will be subject to a weighted average adjustment in the event that the Company issues additional equity securities at a purchase price less than the then current Conversion Price for the Shares, except that no adjustment will be made for certain exempt issuances.

***Please carefully review the offering documents for complete details of terms of the Offering.***

# Ad Sovren Ads Network Incentive Program

## Perks For Ad Spend

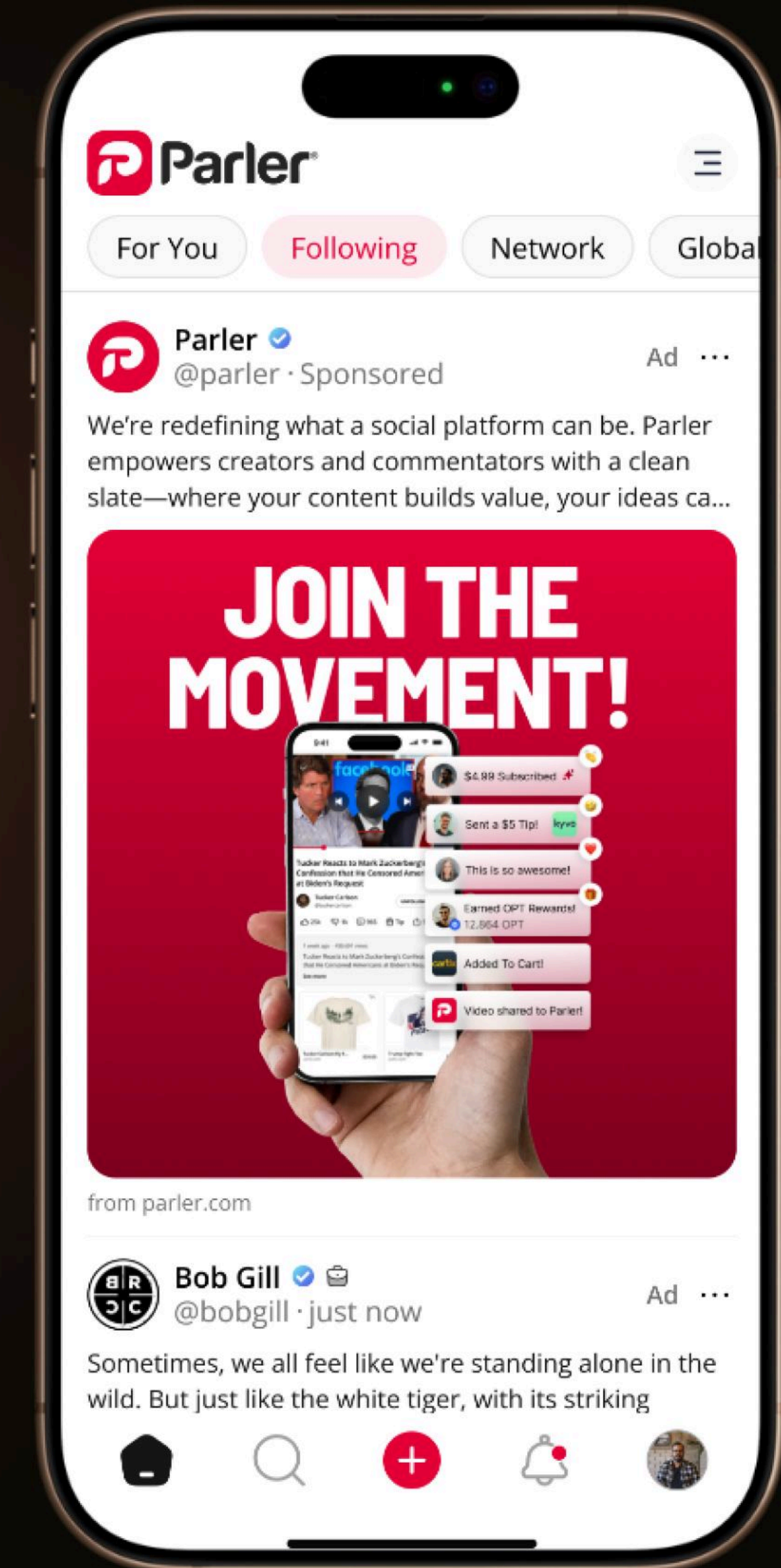
As an additional benefit to investors in the Preferred Round, qualifying purchasers will receive advertising credits within the Sovren Ads Network based on the total value of their investment. These credits are designed to encourage active participation in the Sovren ecosystem and to provide direct marketing support for investor-affiliated businesses.

Advertising credits will be issued according to the following investment tiers:

Investment Amount	Ads Credit Percentage	Example Credit Value
Up To \$250,000	10%	\$25,000 Credit On A \$250,000 Investment
\$250,001 To \$1,000,000	15%	\$75,000 Credit On A \$500,000 Investment
Over \$1,000,000	20%	\$200,000 Credit On A \$1,000,000 Investment

Advertising credits may be applied toward campaigns within the Sovren Ads Network, which enables brands and creators to connect through advanced targeting, analytics, and creator partnership tools.

Credits are available to investors who meet the minimum investment requirements and who use the Sovren Ads Network to promote their company's products or services. Credits are non-transferable, hold no cash value outside of the Sovren ecosystem, and must be redeemed on or before January 1, 2028, after which any unused portion will expire.



## THE PROBLEM

### **Big Tech and many Governments CAN control speech, information, media, opinion and commerce.**

- Governments police online expression.
- Major voices have been erased.
- Creators can lose income without warning.
- Conservative and Christian groups were debanked.
- Personal data helped fuel trillions in Big Tech profits.
- Parler was targeted and shut down by Big Tech.

**Creators and users want ownership of their voice, their data and their income. Sovren is building a platform that gives it to them.**



**Donald Trump Banned From Twitter While Still In Office.**



**Police Arrest An Average Of 30 People Per Day For Social Media Offenses.**



**PARLER Removed From AWS, Apple App Store And Google Play Store In 2021**

## THE PROBLEM

# Platforms That Can Silence & Control

For years, Silicon Valley has promised connection and opportunity. What it delivered instead was a system that can silence dissent, harvest data, and restrict creators.

**FOR DECADES, SOCIAL MEDIA WAS DESIGNED TO SERVE ADVERTISERS, NOT CREATORS. IT WAS NEVER BUILT FOR THEIR COMMERCE, FLEXIBILITY, OR FINANCIAL FREEDOM.**

## PARLERS BLACKOUT

2018

Sept Parler launches to the general public.

2020

Jun Parler hits first 1 million users

Nov Parler hits 8 million users

2021

Jan 9 Parler reaches #1 slot in the app store

Jan 13 Parler is removed from iOS, Google Play and AWS

2023

Q3 Acquired Parler, assembled foundational cloud infrastructure and backbone for platform independence.

2024

Q1 Acquired Triton to secure infrastructure.

Q4 Built Play by Sovren & Pay by Sovren



# Where Freedom Finds Its Worth

PARLER IS ALIVE AND THRIVING! NOW BUILT ON FOUNDATIONS THAT CAN'T BE DESTROYED BY BIG MEDIA OR TECH.

## Creator Tipping

Earn instantly as fans reward your content in real time.

## Paid Subscriptions

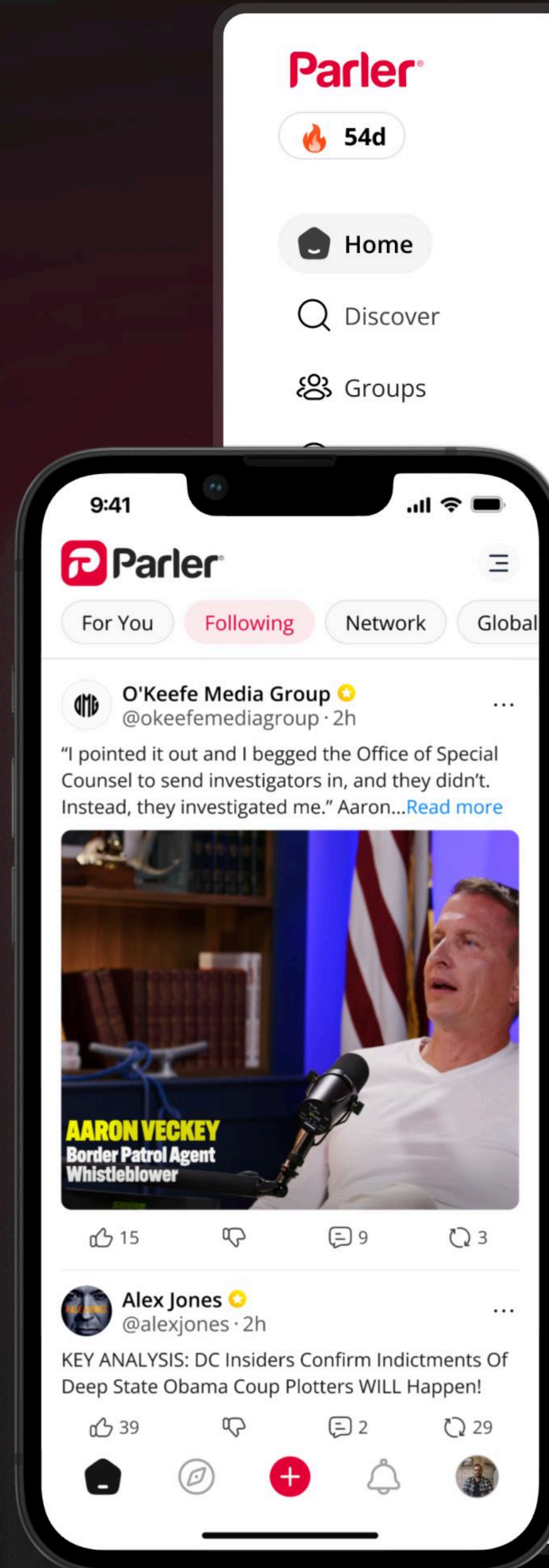
Turn exclusive access into predictable monthly income.

## Rewards Ecosystem

Engage, earn, and grow through gamified loyalty rewards.

## Optio Integration

Seamlessly blend tokenized rewards and payments into one ecosystem.



**Who to follow**

- Megyn Kelly @megynkelly
- Joe Pags @karissa
- ParlerNews @news

[Show more](#)

[Terms of Service](#) [Privacy policy](#)  
2024 Copywrite

**INSTAGRAM**

@getparler

**17.3M**  
Total Views (30 days)

**6.53M**  
Accounts Reached

↑ +135.2% Reach Growth

**148K**  
Followers

**2,456**  
Total Posts

**82.4%**  
Non-Follower Views (Viral)

**92.1%**  
Views from Reels

**1M+**  
Single Post Record Views

**X (TWITTER)**

@getparlerapp

**211.8K**  
Followers

<b>1M</b> +20% Impressions	<b>21.9k</b> +34% Engagements
<b>2%</b> +11% Engagement Rate	<b>9K</b> +38% Likes
<b>2.6k</b> +51% Reposts	<b>943</b> +67% Replies
<b>661</b> +73% Shares	<b>513</b> +27% Bookmarks

**COMBINED SOCIAL**

**~360K**  
Total Followers • IG + X

17.3M monthly views across channels  
6.53M accounts reached [+135.2%]

**APP STORE STATS**  
Parler • Parler Play • Parler Pay

LIFETIME DOWNLOADS • ALL 3 APPS

<b>17.5M</b> total	<b>11,348,849</b> iOS	<b>6,182,544</b> Android
-----------------------	--------------------------	-----------------------------

**Parler** Social Media

<b>3.9★</b> 11,344,184 166 ratings	<b>3.4★</b> 6,156,476 60.8K reviews
--	---

**PLAY** bysovren Video Platform

<b>4.2★</b> 4,405 PlayTV on iOS	<b>4.2★</b> 23,173 41 reviews
---------------------------------------	-------------------------------------

**PAY** bysovren Crypto Wallet

<b>4.0★</b> 4,260 iOS available	<b>5.0★</b> 2,895 37 reviews
---------------------------------------	------------------------------------

**PAY BY SOVREN**

Pay  
wallet.parler.com

**The Social Wallet for the Social Economy**

Non-custodial • OPT tokens, crypto & payments

SUPPORTED ASSETS

- OPT** Opto (Native Token)
- ETH** Ethereum
- USDT** Tether
- USDC** USD Coin
- WBTC** Wrapped Bitcoin

WALLET FEATURES

- Send • Receive • Top Up
- Stake & Lock OPT Tokens
- iOS & Android Apps
- GA4 • G-GZDSVC8JGM7

**PLATFORM**

Platform  
Social • Play • Pay • Vault

**+84%**  
Daily Active Users Growth

**+119%**  
Monthly Impressions Growth

**17.5M**  
Total App Downloads (All Time)

**5.63M**  
Total Web Users — All Properties

**500K**  
MAU Target — Investor Deck

**\$1.11M**  
Monthly Profit (post-Edgecast)

**-74%**  
Burn Rate Reduction

**Total Monthly Viewers**

DEC 2025  
**4.84**

JAN 2026  
**3.70** -23.5%

FEB 2026  
**6.7M** +81%

Total Monthly Active viewers across all our apps and media.

THE ECOSYSTEM

# A FUTURE OWNED BY CREATORS — NOT BIG TECH.

Sovren Technologies powers an ecosystem Big Tech can't control.



Decentralized Social Network



Video Sharing & Livestreaming



Digital Wallet, Payments & Fintech



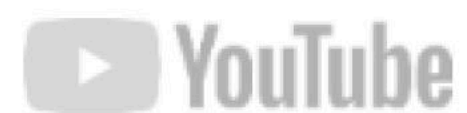
Multi-Vendor Commerce



Content Delivery Network & Blockchain Infrastructure



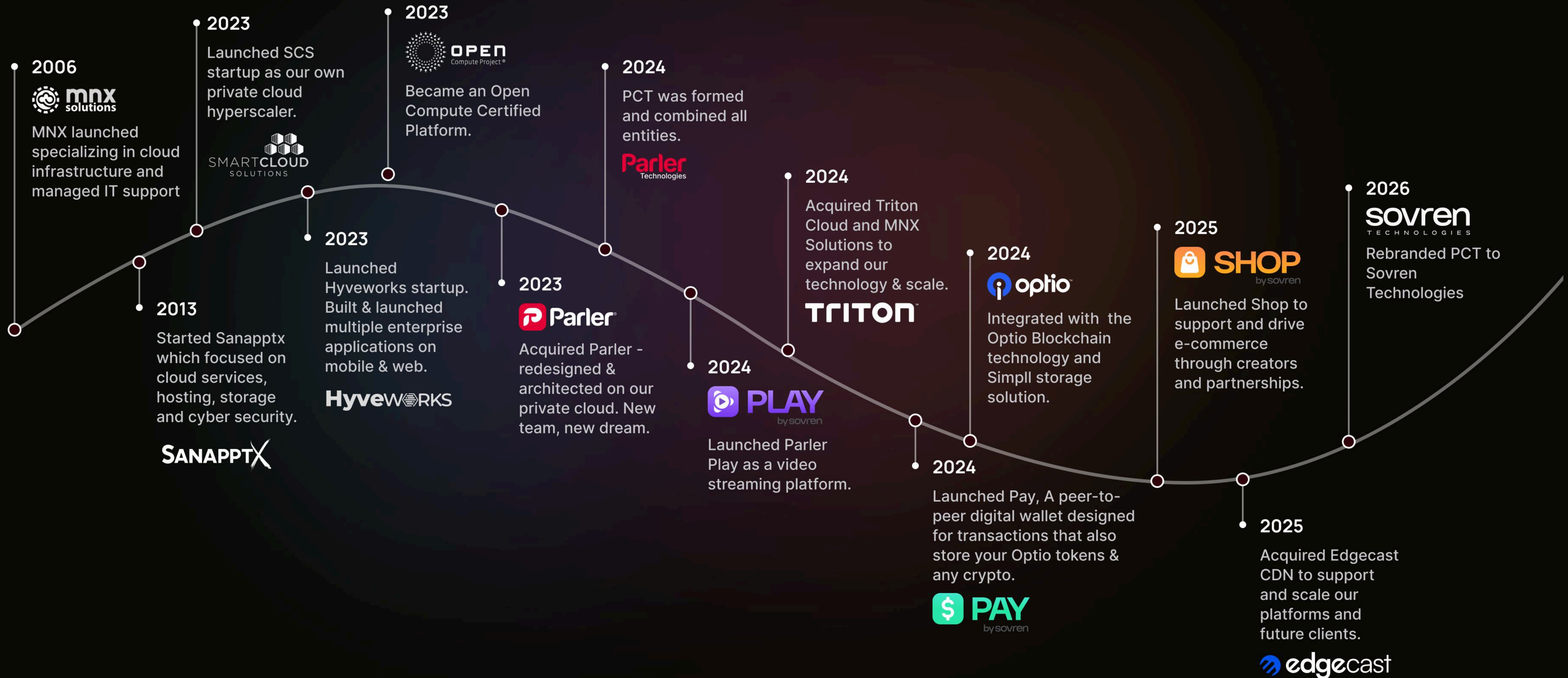
Cloud & Integrated Blockchain Infrastructure Layer



REPLACING LEGACY PLATFORMS



# The JOURNEY



## THE PROBLEM

# Most Current Platforms Treat Creators As The Product

- Major voices have been erased.
- Creators lose income without warning.
- Personal data helped fuel trillions in Big Tech profits.
- Parler was targeted and shut down by Big Tech.

**For decades, social media was designed to serve advertisers, not creators. It was never built for their commerce, flexibility, or financial freedom.**

**SOVREN is flipping  
the script!**

**BECAUSE YOU ARE *NOT* THE PRODUCT.**

## THE SOLUTION

# A Fully-Owned **Digital Ecosystem** Integrated With The SOVR Blockchain. Built For The User & Creator Economy

Parler's 2021 takedown proved infrastructure is vulnerable - so we built our own tech stack, from cloud and CDN to commerce & communication.

With Sovren,  
users get freedom of...

**SPEECH**

**DATA**

**FINANCE**

**OPPORTUNITY**

## WHO WE SERVE

GLOBAL

# Creators, Merchants, & Media Companies

## HOW WE SERVE THEM

We give creators the power, reach, and ownership they desire - unlocking the freedom to build, earn, and grow on their own terms.

**SPEECH** → Publish freely. Speak openly. No gatekeepers.

**DATA** → Creators own and have full utility of their data.

**FINANCE** → Get paid faster - up to 75% quicker than legacy social platforms.

**OPPORTUNITY** → Earn in both fiat and crypto — seamlessly and globally.

We can make these promises because we **OWN THE ENTIRE STACK**, from the Cloud to the Wallet to the CDN.

Disclaimer: Optio's blockchain protocol layer provides tokenized awards and on-chain applications fully integrated across Sovern. Optio operates independently and is not owned or controlled by Sovern.

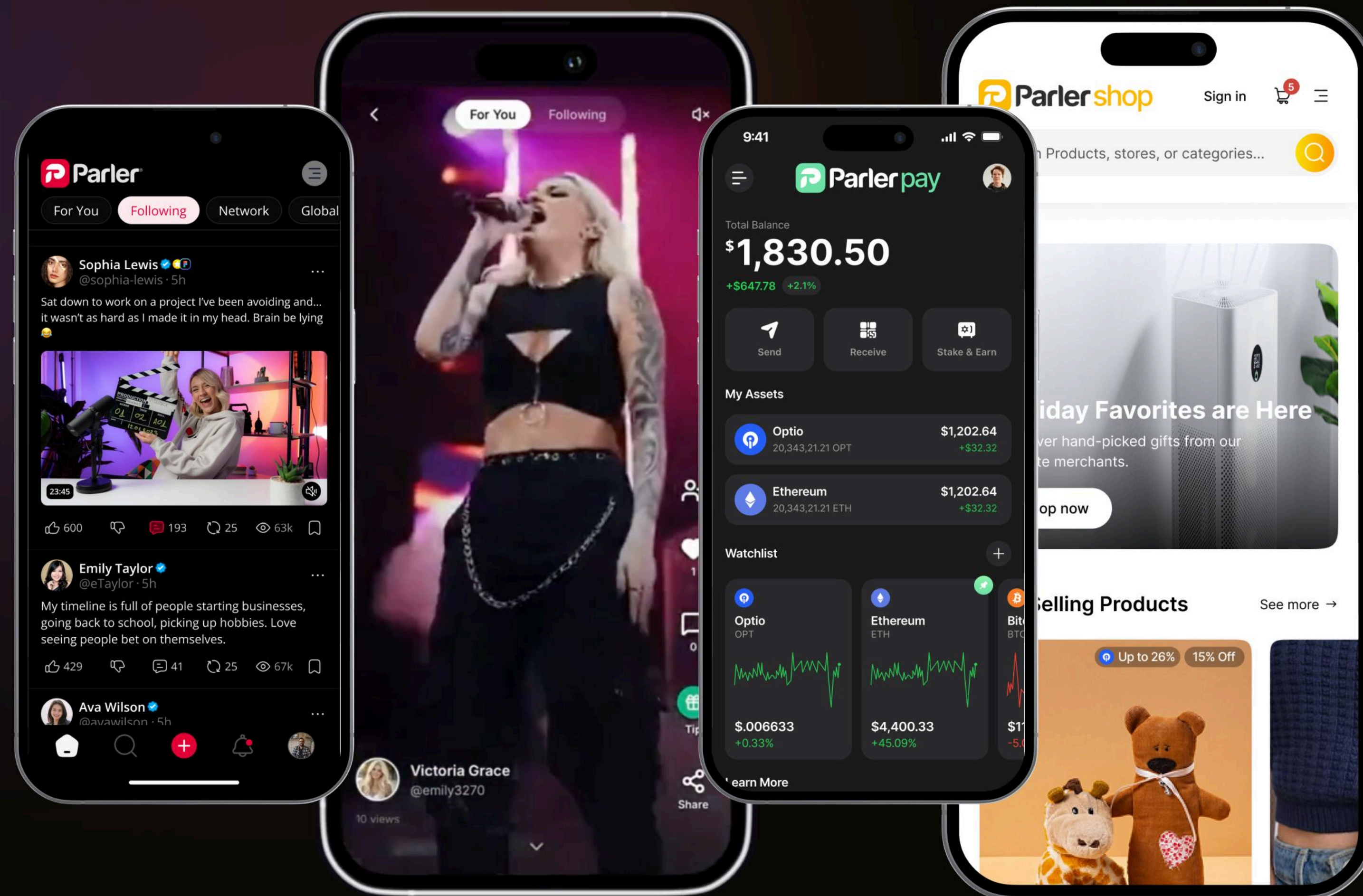
## ECOSYSTEM OVERVIEW

WHY NOW

### The **SHIFT** has already begun

- *POST BIG TECH ERA*
- *RISE OF CREATOR  
MONETIZATION*
- *BLOCKCHAIN MATURITY*

### We believe our timing is perfect!





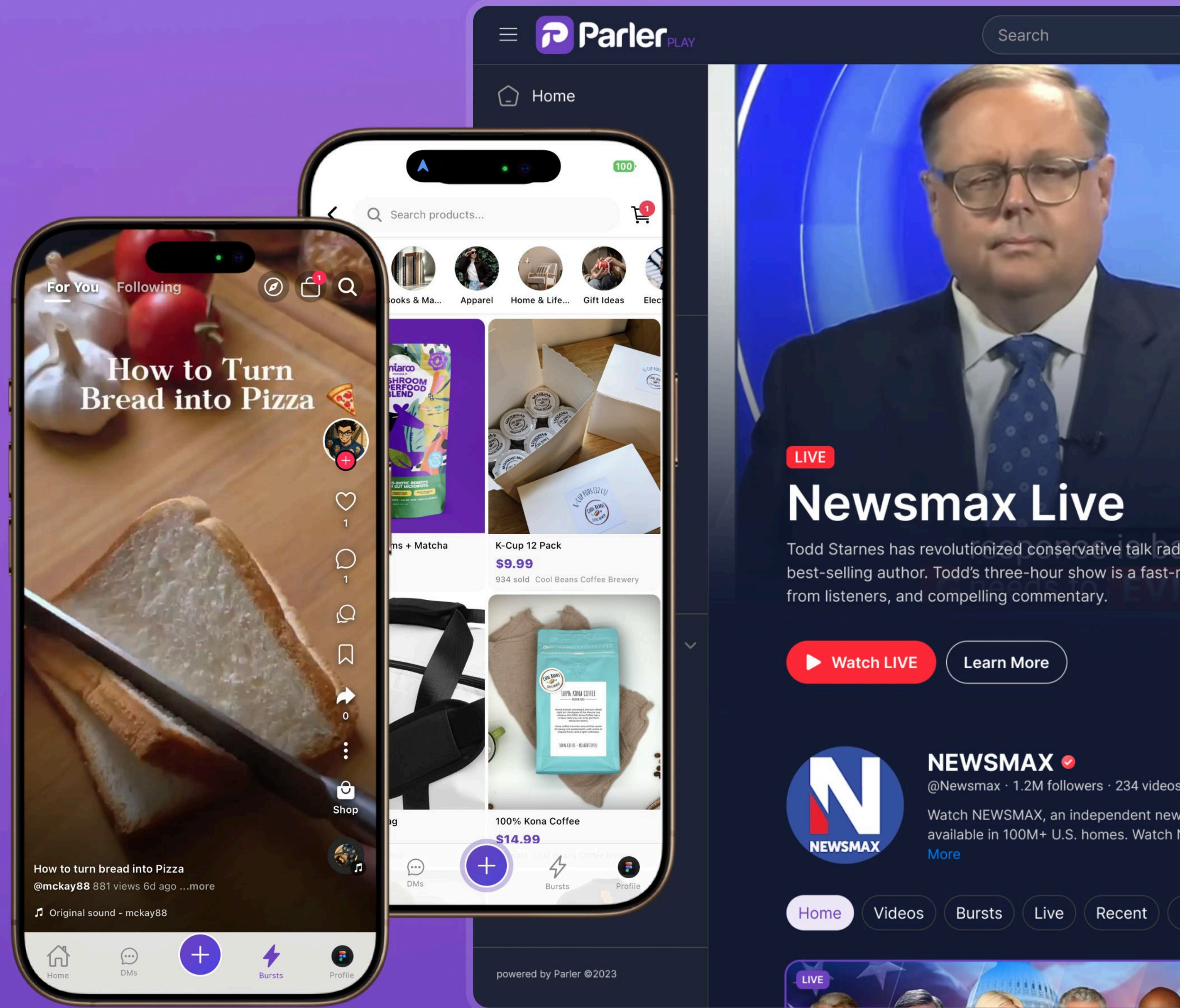
# Where Creators Stream, Sell, Earn. All In One Place

**▶ Long & Short Form Video Content**  
Shorts and longer videos hosted natively on Play by Sovren.

**📺 Live Streaming**  
Connect with fans in real time and monetize every moment.

**🛒 Shoppable Content**  
Sell products, merch, or links directly through your stream.

**👤 Integrated Payments**  
Powered by Sovren Pay for seamless fiat and crypto payouts.





# Where Creators Control How & When They Get Paid

## Stripe & Venmo Alternative

Modern payments infrastructure that seamlessly integrates with socials & 3rd party systems.

## Peer-To-Peer Payments

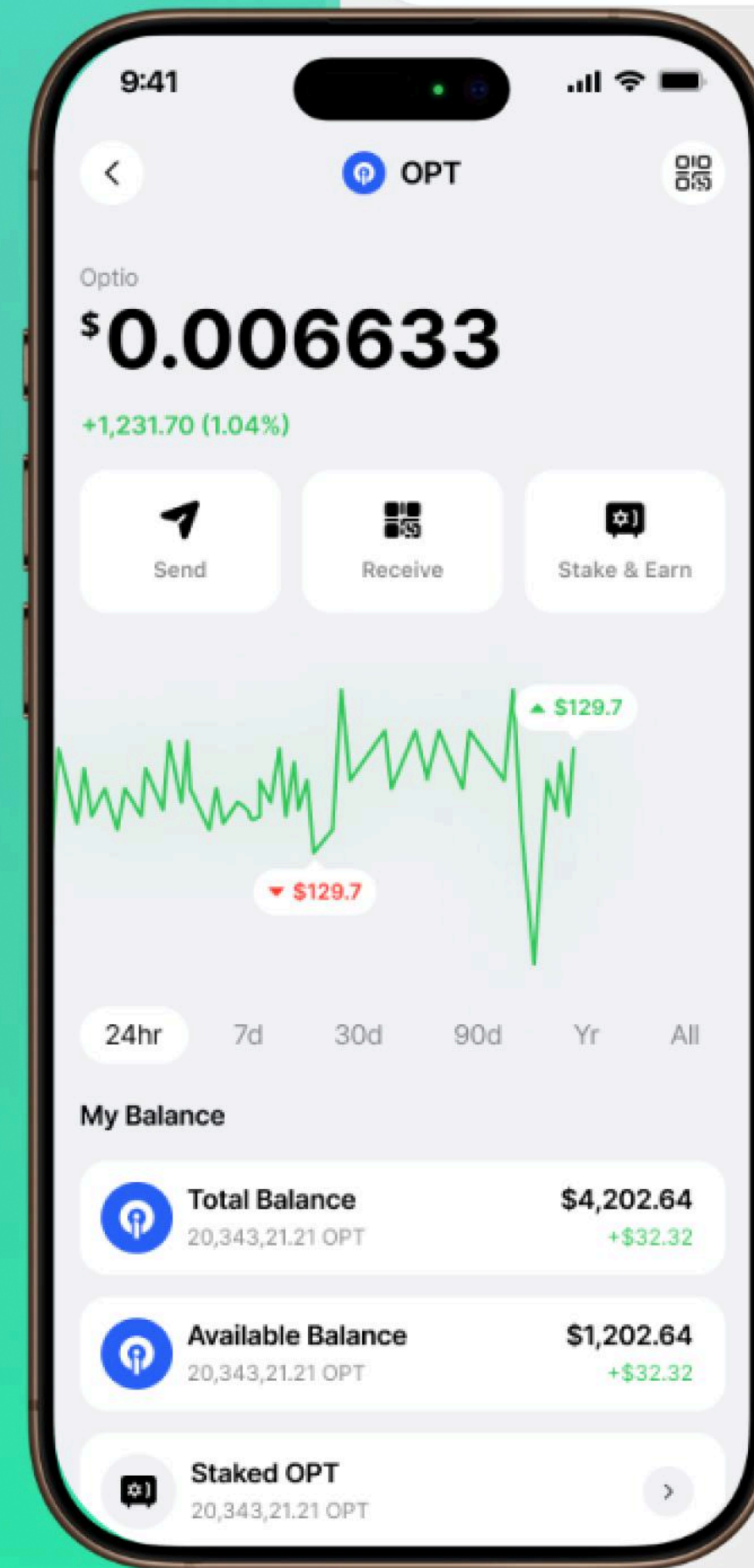
Instant transfers between users, creators, and merchants.

## Optio & Crypto Integration

Unlocks tokenized value inside and outside the ecosystem.

## Revenue Streams

Wallet loads, merchant transactions, premium features, and rewards.



Virtual Wallet

Home

Virtual Wallet / Home

All Assets Balances

\$1001.17

**Explore**  
Enjoy true financial freedom with secure assets and full control over your transactions.

**Help center**  
Find answers to your questions, solutions to common issues in the Help Center.

### Assets

OPT Optio	\$110258.60 215.15 OPT
USDT Tether	\$3215.67 1388.01 USDT
WBTC Wrapped BTC	\$32180.22 892.06 WBTC

ETH Ethereum
USDC USDC

### Transactions

Type	Date	Amount	Status
UNSTAKED 0xF1b5dF47E3d9a6e06A6dF5D...	16/08/2013 10:00 AM	0.000002 OPT	Pending
SENT 0xF1b5dF47E3d9a6e06A6dF5D...	16/08/2013 10:00 AM	0.000002 OPT	Failed
RECEIVED 0xF1b5dF47E3d9a6e06A6dF5D...	16/08/2013 10:00 AM	0.000002 OPT	Completed



# Where Creators Turn Content Into Commerce + Profits

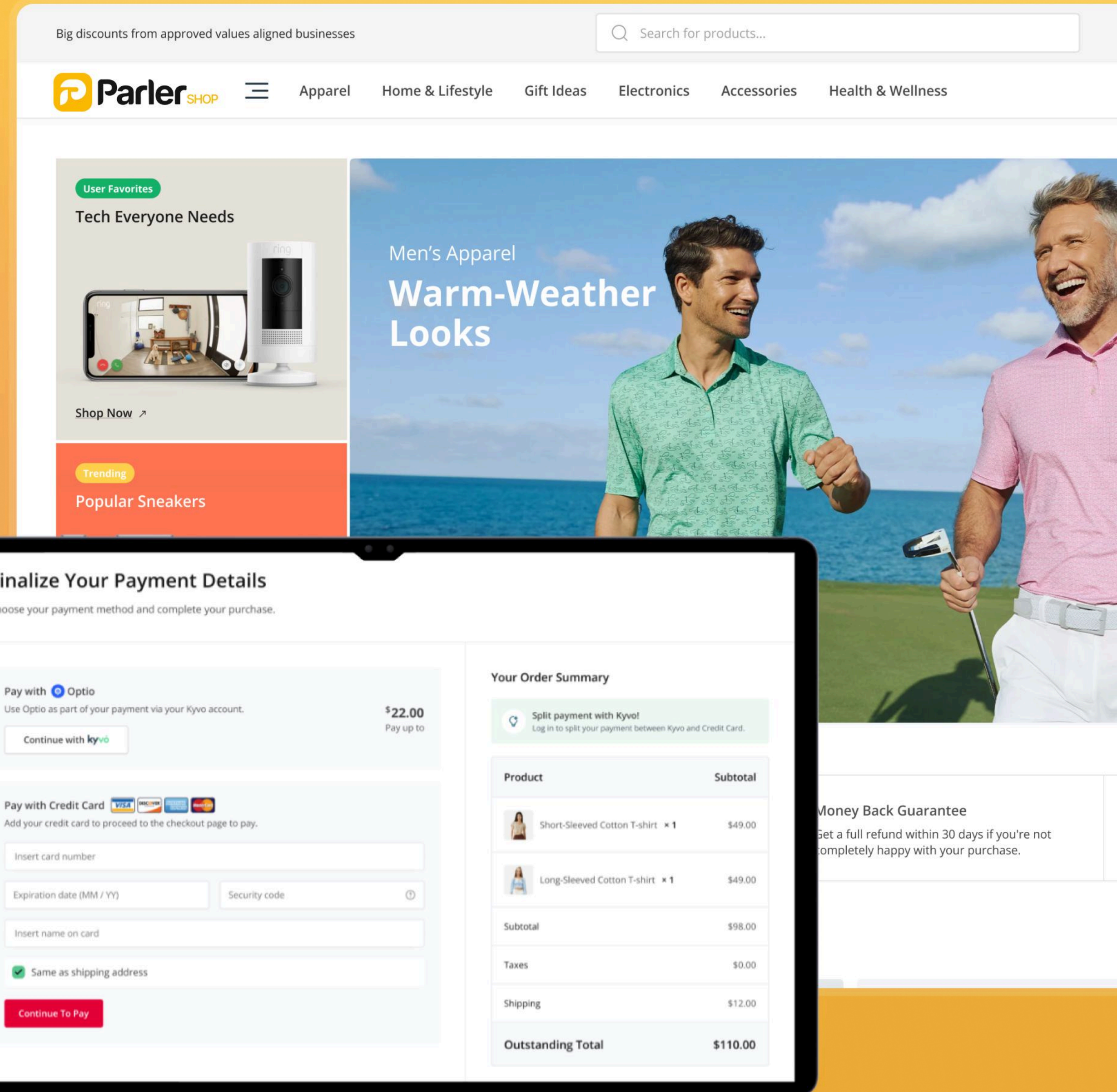
**Seamless Product Sync**  
Instantly connects with live 3rd-party storefronts.

**Checkout With Crypto**  
Accepts blockchain payments with our integration with Sovren Pay.

**Affiliate Commissions**  
Built-in revenue sharing across creators and partners.

**Creator Commerce**  
Allow creators to sell products enhancing distribution.

**Integration W/ Parler & Play**  
Immediate integration into our ecosystem.





# Where The Ecosystem Stays Sovereign



## Manta Storage

S3-compatible object storage optimized for media.



## State-Of-The-Art Compute

High-performance infrastructure tailored for scale.



## Low-Cost Advantage

Rack-scale efficiency and zero-license architecture.



## BUILT FOR BUILDERS

API-driven infrastructure designed for rapid deployment and automation.



## MULTI-TENANT CLOUD FABRIC

Secure isolation across compute, network, and storage.



**Triton Admin - Rack Overview**

**A44-B200** OK - AI + Compute + Object - OCP Open Rack v3 440U

**HEALTH**  
**OK**  
0 active alerts

**PEAK TEMP**  
**38°C**  
threshold 45°C

**UPLINKS**  
**2 / 2**  
SN4700 A/B healthy

**PLATFORM**  
GPU training & inference + CPU + object  
GPUs: **16x B200**      CPU Nodes: **8 dual-node (16x EPYC)**      RAM: **12 TB**

**Rack Elevation**

- NVIDIA Spectrum SN4700 #A Primary 400GbE ToR
- NVIDIA Spectrum SN4700 #B Redundant 400GbE ToR
- GPU Block #1 - 8x B200 SXM AI Training
- GPU Block #2 - 8x B200 SXM AI Inference
- OCP Compute Tray #1 2x 1P / 192C / 1.5 TB RAM
- OCP Compute Tray #2 2x 1P / 192C / 1.5 TB RAM
- OCP Compute Tray #3 2x 1P / 192C / 1.5 TB RAM
- JBOD Shelf #1 - T024-J00 32x 32TB SATA

**Devices 18**

All 18 GPU 2 Com

- NVIDIA Spectrum SN4700 #A Primary 400GbE ToR Leaf - Fabric A
- NVIDIA Spectrum SN4700 #B Redundant 400GbE ToR Leaf - Fabric B
- T086-SD1-AA05 GPU B1 8x NVIDIA B200 SXM - AI
- T086-SD1-AA05 GPU B2 8x NVIDIA B200 SXM - AI

**Triton Admin - Device Detail**

**NVIDIA Spectrum SN4700 #A** OK - Primary 400GbE ToR Leaf - Fabric A

**PORTS UP** **32/32**      **RX RATE** **9.9Tb/s**      **TX RATE** **6.3Tb/s**

**PORT MAP - 32X QSFP-DD 400GBE**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
19	20	21	22	23	24	25	26	27	28	29	30	31	32				

■ Up ■ Disabled

**VLAN 1** Native  
Default - Ports: 1-8

**VLAN 10** Data  
GPU Fabric - Ports: 1-16

**VLAN 30** Data  
Storage - Ports: 17-24

**VLAN 100** Mgmt  
Management - Ports: 25-30



# The CDN Powers Freedom At Scale

## Vertically Integrated Advantage

Proprietary enterprise grade platform enabling unmatched speed, resilience, and security, ensuring operational sovereignty.

## Global Scale, Future-Proofed Stack

Globally distributed edge compute & content delivery network (CDN) with complete integrated security & anti-fraud layers.

## Monetization Infrastructure

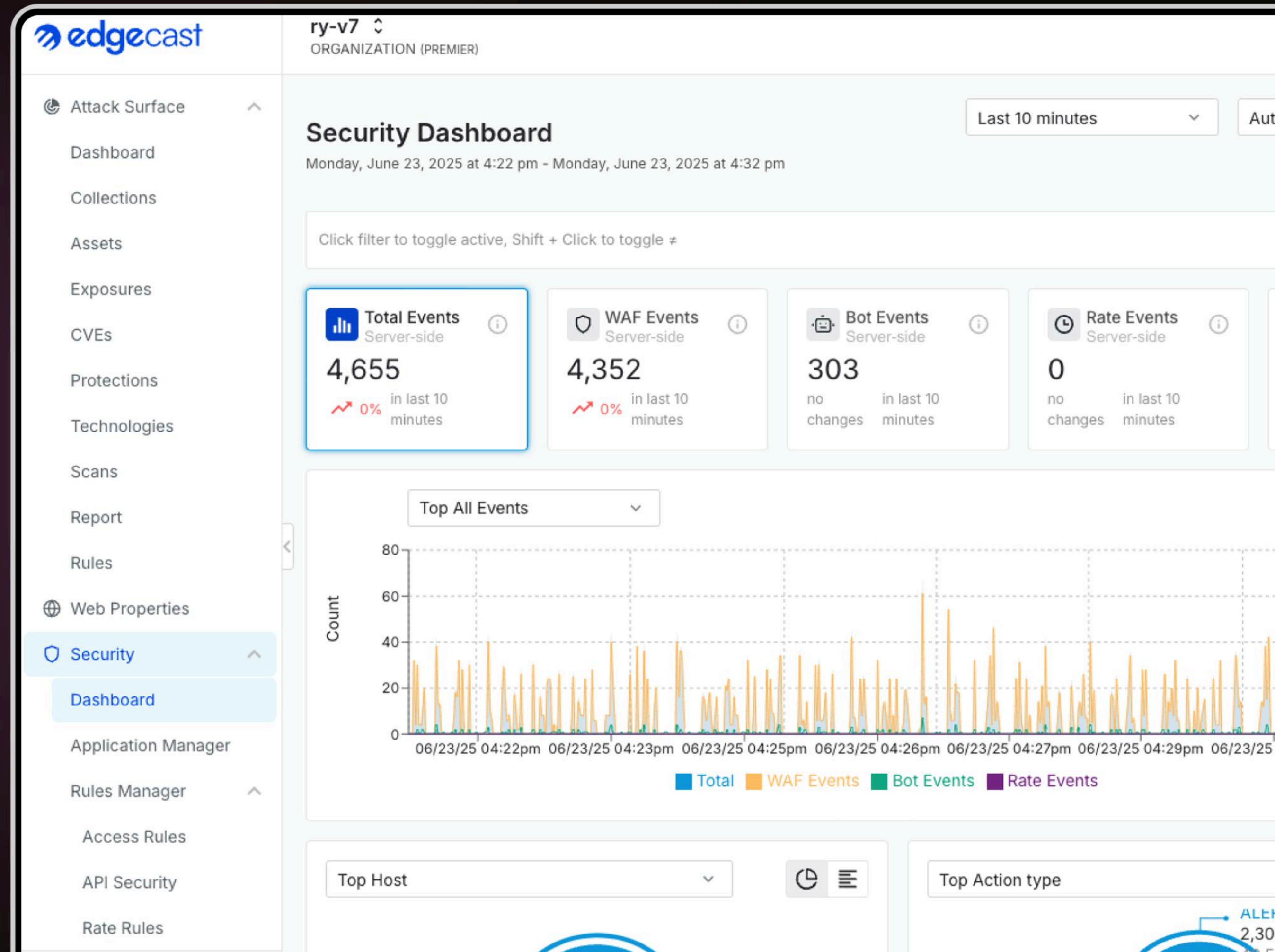
Serves ads, transactions, and streams across millions of users, converting content & data into revenue across all Parler technologies.

## Partner Growth Platform

Foster partner ecosystem by providing platform to launch their own streaming, social, or media apps with global reach.

## Layer0 Security

Enterprise-grade protection built into the network edge.



CREATOR JOURNEY

# How It All Ties Together In The Sovren Ecosystem

 VIDEO UPLOADED TO PLAY

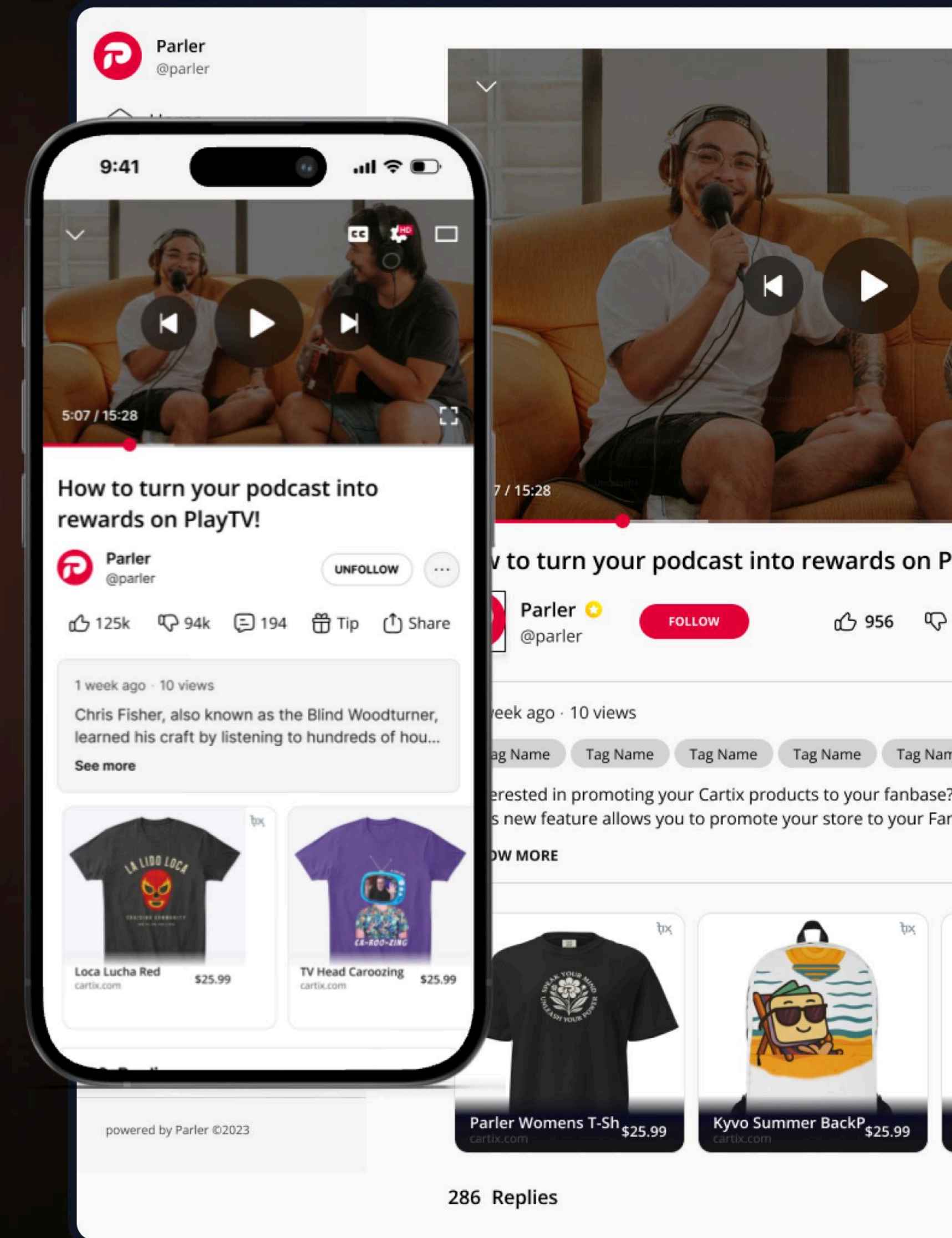
 AUTOMATICALLY UPLOADED TO PARLER

 TIP THROUGH PAY

 PURCHASE THROUGH SHOP

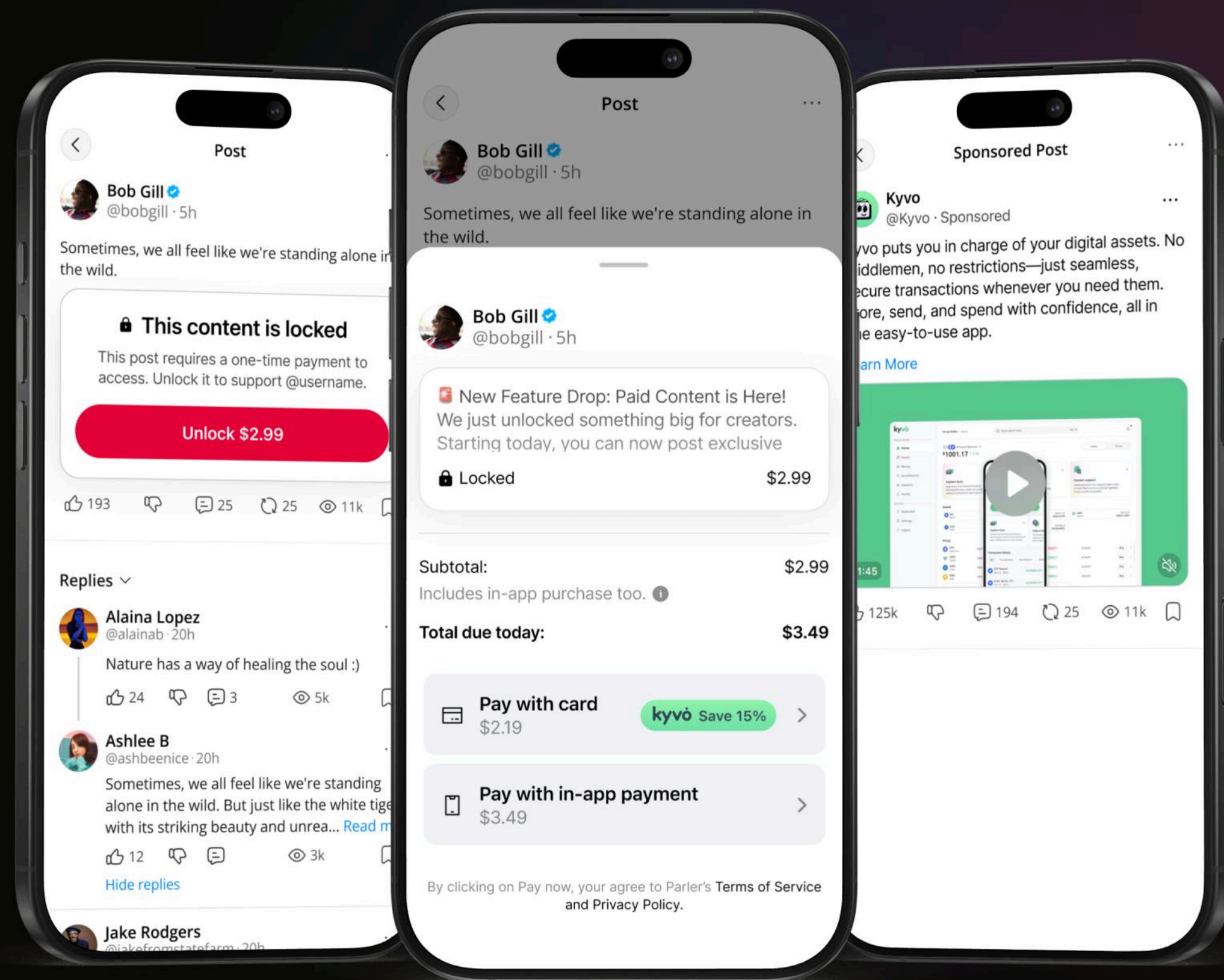
 HOSTED ON TRITON







 STREAMING VIA EDGECAST CDN



## REVENUE PROJECTIONS

# How We Make Money



-  **Financial Transaction Fees**  
Charge a credit card % of every transaction across the ecosystem.
-  **Paid Content & Subscriptions**  
Charge 20% of all subscriptions and paid content on Parler & PlayTV.
-  **Tipping Revenue Share**  
Charge 20% of all tipping across ecosystem.
-  **E-commerce Transaction Fees**  
Charge 10% of all transactions via Parler Shop.
-  **Ad Revenue**  
Advertisement revenue for ads placed across entire ecosystem.
-  **CDN & Cloud Services**  
SaaS platform fees for CSN and cloud services.



# THE CREATOR ECONOMY

How creators earn more in the ecosystem

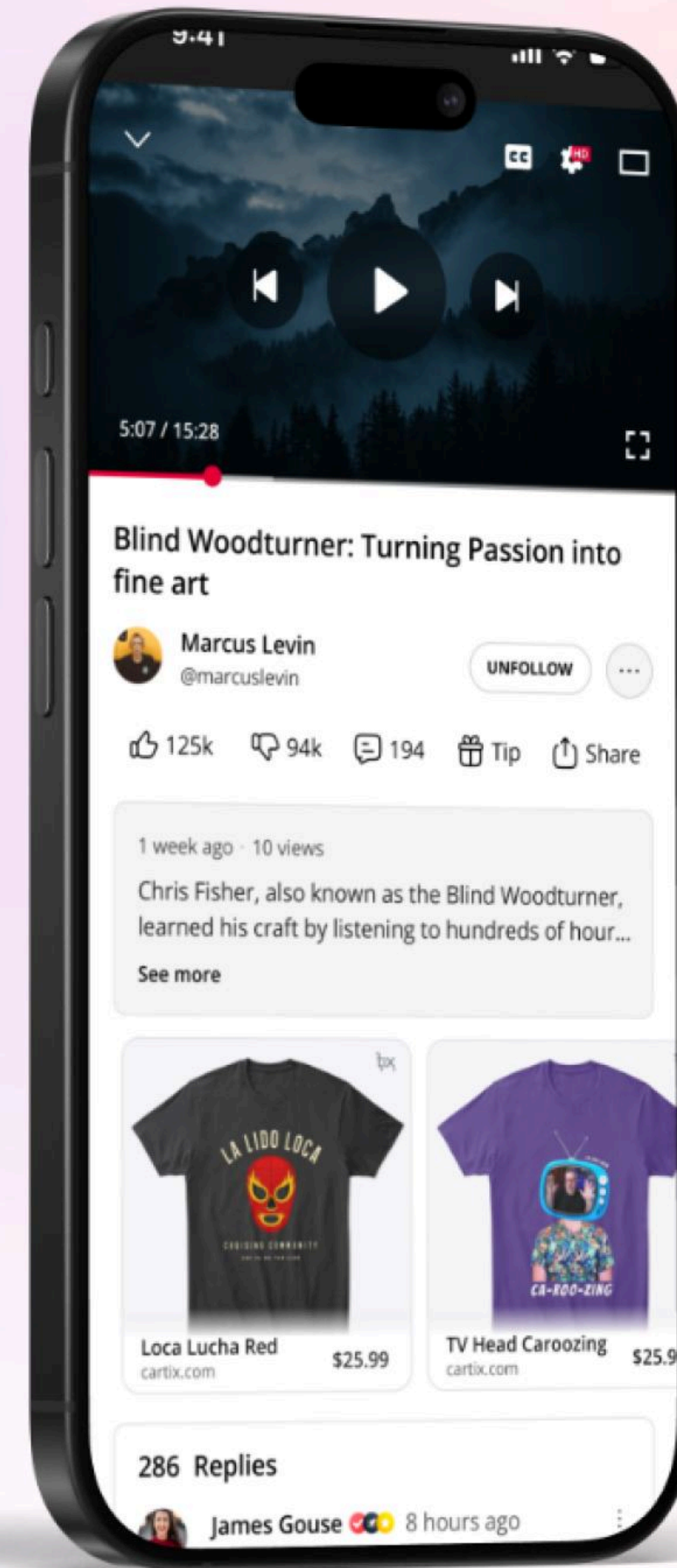
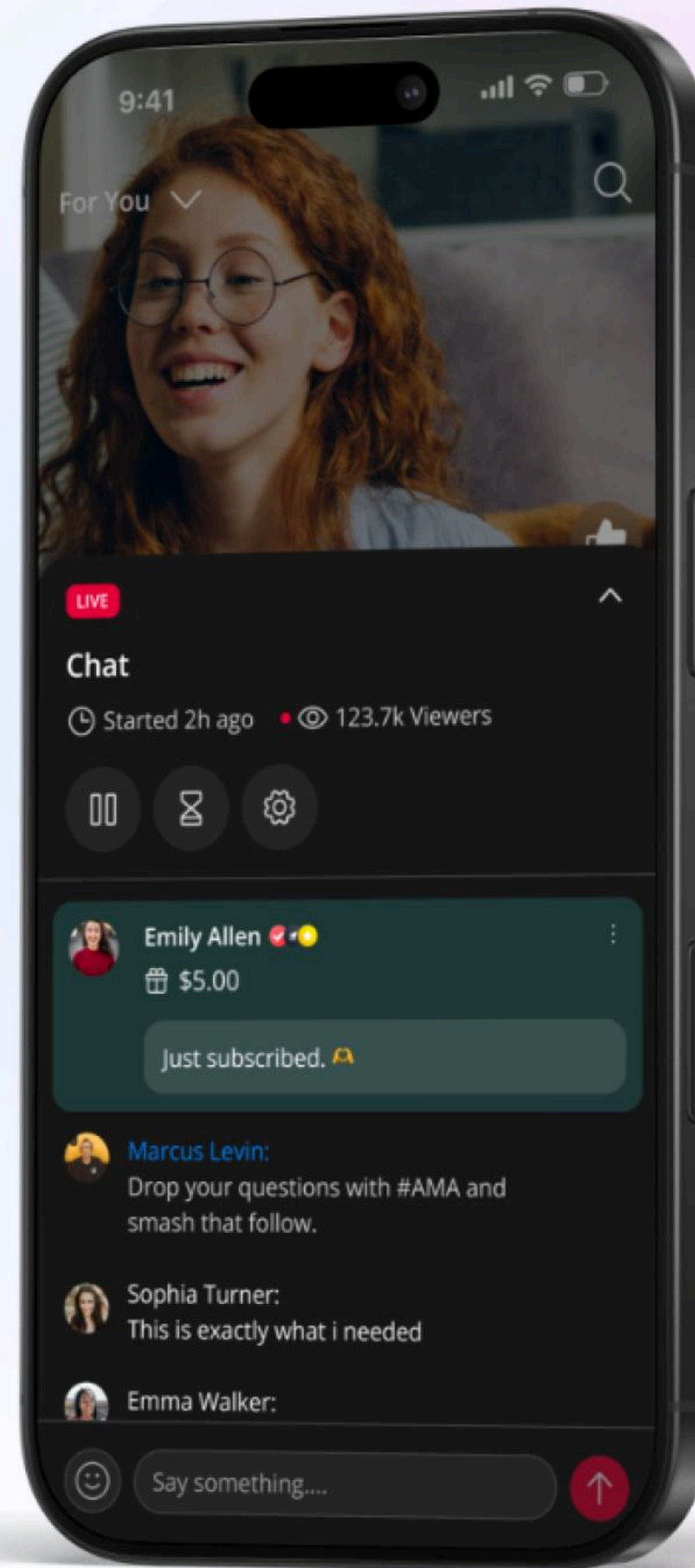
WORKING TO DISRUPT THE

**\$2.1 TRILLION**

CREATOR ECONOMY

# HOW CREATORS EARN MONEY

- ✓ Daily Rewards
- ✓ Paid Content
- ✓ Subscriptions
- ✓ E-Commerce
- ✓ Ad Revenue
- ✓ Tipping
- ✓ Affiliate Links



# PARTNERSHIPS

**FULL SAIL**  
UNIVERSITY

**NEWSMAX**

 **amaze**

**BIG BRAND**  
VENTURES

# REVENUE & S&M BUDGET

2025 revenue

**\$27M\***  
REVENUE IN 2025

S&M Allocation Budget

## High Affinity, Massive User Community Recruitment (Mega)

- 20% of S&M budget
- \$2 per end user CAC across all programs

## Direct Creator Recruitment (Large Creators)

- 40% of S&M budget dedicated
- \$30K CAC per retained creator (e.g Influencers with 100k+ followers)
  - On average 15k end users acquired per creator
  - 1k (of 15k) will pay \$37<sup>1</sup> on average per month. We take \$7.60
  - 15k will tip \$0.30 P/mo on average where we take \$.06

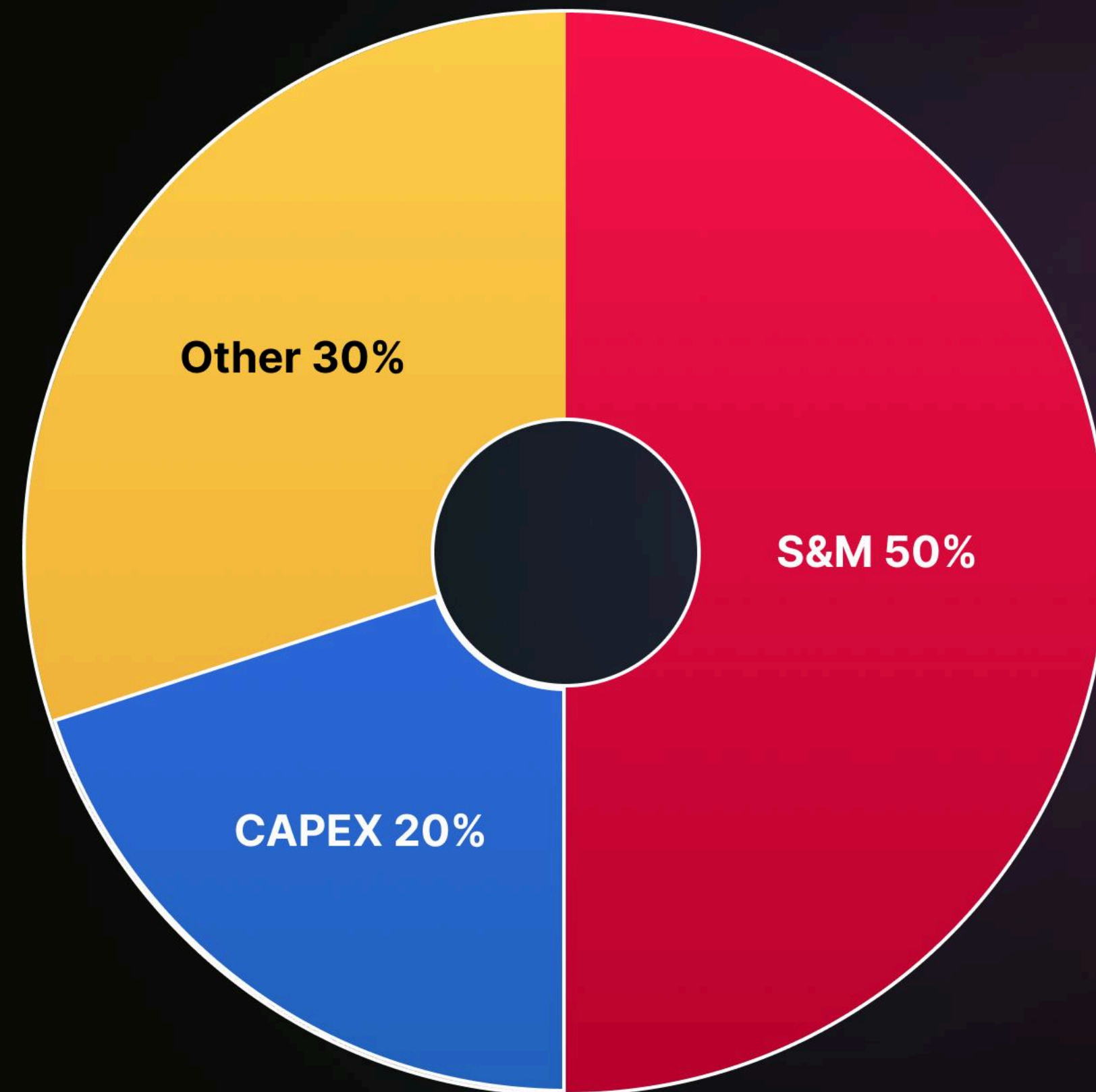
## Direct Community Recruitment (Micro Creator Strategy)

- 40% S&M budget
- \$550K CAC/ Community (e.g Amaze, Holy Deeds, Mission.org,etc)
  - 50K creators acquired on average from each partnership
    - Sovren take is 20% of partnership revenues
    - 2% of creators will join Parler/Play directly

Disclaimer: Management believes that the expectations reflected in these projections are based on reasonable assumptions, including raising additional capital contemplated in this offering. Please carefully review the offering documents which contain the risks and uncertainties that could cause actual results to differ materially from such forecasts. Investors are cautioned that such forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from the anticipated results. \*\*Past performance is no indication or guarantee of future results

# Use Of Funds

HIGH LEVEL INVESTMENT ALLOCATION



● S&M ● CAPEX ● Other

- S&M: marketing investment + team growth to support user and creator growth.
- CAPEX: storage internal cloud, CDN network expansion, and compute infrastructure.
- Other: Operation expenses such as investment in headcount, data infrastructure, and support for audit and legal costs as well as Amaze stock purchase and Senior Lender paybacks.

Disclaimer: Management believes that the expectations reflected in these projections are based on reasonable assumptions, including raising additional capital contemplated in this offering. Please carefully review the offering documents which contain the risks and uncertainties that could cause actual results to differ materially from such forecasts. Investors are cautioned that such forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from the anticipated results.

# Proven Leadership From Technology Leaders

Our leadership team brings together over a century of combined experience across cloud infrastructure, blockchain, cybersecurity, product innovation, and growth strategy. We are now surrounding this team with world-class operational talent in key CxO roles from F50 companies.

Yasser Elgebaly

CEO



Anne Peterson

COO



Jim Stapleton

CFO



Greg Anderson

CIO



Nick Wilkens

CTO



Alex McCarthy

CPO



Kyle McCarthy

CXO



Jon Willis

CSO



# Key Team Members

**Anneliese Roley**

INTERIM CHIEF FINANCIAL OFFICER



**Jaco Booyens**

SR. ADVISOR



**Ashlee Sivret**

CHIEF PEOPLE OFFICER



**Sherelle Villacorta**

PRINCIPAL PRODUCT MANAGER



**Frank Contreras**

VP OF SOFTWARE ENG.



**Richard Yew**

VP OF PRODUCT



**Marcus Hildum**

VP OF SOFTWARE ENG.



**Dennis Harrison**

VP OF ENGINEERING



**Christian Brotherson**

SR. BLOCKCHAIN ENG.



**Jacob Sadowjy**

INFRASTRUCTURE ENG.



**Nathan Calvas**

SITE RELIABILITY ENG.



**Brett Humphreys**

FULL STACK ENG.



**Ashot Malkhassain**

SR INFRASTRUCTURE ENG.



**Valdez Wilkerson**

IT SERVICE MANAGER



**Dan McDonald**

SENIOR SOFTWARE ENGINEER



**Jared Newbold**

CHIEF BLOCKCHAIN ENG.



# Key Team Members

**Will Ingold**

DIR. OF SECURITY OPERATIONS



**Jon Schragal**

SITE RELIABILITY ENG.



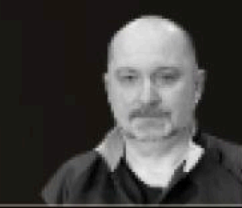
**Nataliya Egbert**

TECHNICAL PROGRAM MANAGER



**Marko Jennings**

PMO INFRASTRUCTURE LEAD



**Kobe King**

QA ENGINEER



**Raymond Mintz**

SOFTWARE ENGINEER MAN.



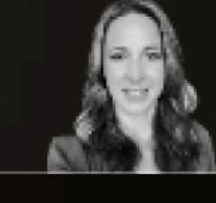
**Fakhrul Babar**

INFRASTRUCTURE ENGINEER



**Esther Kuhlmann**

EU MODERATION LEAD



**Daniel Yeung**

SR. MANAGER, DATA CENTER OPS



**Raymond Nassar**

SR. MANAGER, SOFTWARE ENGINEER



**Prateek Chanddra**

SR. NETWORK ENGINEER



**Shinji Nakamoto**

SR. MAN., SYSTEMS ENG.



**Brittany Cope**

OPERATIONS MANAGER



**McKay Ferre**

UX / UI



**Ryan French**

DIRECTOR SOFTWARE ENGINEERING



**Cameron Dills**

TECHNICAL OPERATIONS



**Leslie Westphal**

SEO & MARKETING LEAD



**sovren**  
TECHNOLOGIES

**INVEST NOW**

We're building the future of digital freedom. Join us today!

**INVEST.PARLER.COM**

Contact: Digital Offering

Email: [parler@digitaloffering.com](mailto:parler@digitaloffering.com)